FSA Modernization Partner

NSLDS II Reengineering Reports Detailed Design: Subrogated Loans Report R-APR-FP-003

Version 2.0

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Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	09/30/2002	Allison P. Webster
2.0	Incorporated 94.3.2 Deliverable Comments	11/08/2002	Allison P. Webster

1 Subrogated Loans Report

This design is composed of one report:

- Subrogated Loans Report (Section 1.1)

1.1 Subrogated Loans Report

1.1.1 Overview

Description	The Subrogated Loans Report provides a list of loans that may have been transferred to Debt Collections but all the loans in account may not show they have been transferred on NSLDS II.
User Group	Department of Education – Partner Services Team in Financial Partners Channel, NSLDS Team in CIO Channel, Operating NSLDS Partner
Data Source	NSLDS II Data Mart
Output Media	Online Viewing, Exportable File
Frequency	On Request
Requirements Traceability	2.051
Comments	This report corresponds to the DPOSU #5 – Subrogated Loans query in NSLDS.

1.1.2 Filter Specifications

Filter	Filter Description	Prompt	Default	Min/Max	Type
Choose GA	This filter limits result set by the GA code(s) selected by the user.	Yes	None	Min = 1 Max = 4	Filter Definition Prompt - Attribute Element List
Choose Lender	This filter limits the result set by the lender code(s) selected by the user.	Yes	None	Min = 0 Max = 4	Filter Definition Prompt - Attribute Element List
Servicer = Null	This filter limits the result set by loans where the lender servicer is null.	No	N/A	N/A	Attribute Qualification
Loan Type (CL, PL, RF, SF, SL, SU)	This filter includes loans with a loan type of: CL, PL, RF, SF, SL, SU.	No	N/A	N/A	Attribute Qualification

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Filter	Filter Description	Prompt	Default	Min/Max	Type
Current Loan Status (BK, DB, DF, DL, DO, DT, DU, DX, DZ, XD)	This filter includes loans with the following statuses: BK, DB, DF, DL, DO, DT, DU, DX, DZ, XD.	No	N/A	N/A	Attribute Qualification
OPB Date > 150 days ago	This filter includes loans with an outstanding principal balance date greater than 150 days old.	No	N/A	N/A	Attribute Qualification
Students with Loan GA = 555	This filter includes student identifiers where the GA code for their student loan = 555.	No	N/A	N/A	Attribute Qualification
Reinsurance Paid Date > Repurchase Loan Date	This filter includes loans where the reinsurance paid date is greater than the repurchase loan date.	No	N/A	N/A	Attribute Qualification
GA = 555	This filter combines the Loan Type (CL, PL, RF, SF, SL, SU), Students with Loan GA = 555, Loan Number, Reinsurance Paid Date > Repurchase Loan Date filters.	No	N/A	N/A	Report filter

1.1.3 Attribute Specifications

Attribute	NSLDS Table	NSLDS Attribute
Student Current SSN	STU	CURR_SSN
Student Current First Name	STU	CURR_FST
Student Current Last Name	STU	CURR_LST
Student DOB	STU	DOB
Guaranty Agency *(code)*	LOAN	CURR_GA_CODE
Established Date	LOAN	DT
Loan Type	LOAN	LOAN_TYPE
Indicator of Separate Loan	LOAN	FFEL_DUP_ID
Current Loan Status	LOAN	CURR_LOAN_STAT
Current Loan Status Date	LOAN	CURR_LOAN_STAT_DT

Attribute	NSLDS Table	NSLDS Attribute
Maturity Date	LOAN	CURR_MAT_DATE
School *(code)*	LOAN	SCH
School Branch *(code)*	LOAN	SCH_BR_CODE
Loan Period Begin Date	LOAN	PER_BEG_DT
Loan Period End Date	LOAN	PER_END_DT
Lender *(code)*	LOAN	CURR_LEN_CODE
Servicer *(code)*	LOAN	CURR_LEN_SVR_CODE
PLUS Borrower Current SSN	PLUS_BOR	CURR_SSN
Loan External ID for GA	LOAN_EXTL_ID	CODE

1.1.4   Metric Specifications

Metric	Metric Description	Subtotal/ Grand Total	NSLDS Table	NSLDS Attribute
Loan Amount	This metric is the loan amount.	Grand Total	LOAN	AMT
Disbursement Date	This metric is the latest disbursement date of the loan.	N/A	LOAN	CURR_DIS_DT
Disbursement Amount	This metric is the total disbursement amount of the loan.	Grand Total	LOAN	TOT_DIS
Cancellation Amount	This metric is the total cancellation amount of the loan.	Grand Total	LOAN_CAN	TOT_CAN
Outstanding Principal Balance	This metric is the outstanding principal balance of the loan.	Grand Total	LOAN	OUT_PRIN_BAL
Outstanding Principal Balance Date	This metric is the latest outstanding principal balance date of the loan.	N/A	LOAN	OUT_PRIN_BAL_DT

1.1.5   Hierarchies for Drilling

No drilling options identified for this report.